

Historical Information

Provided by: HIWIN TECHNOLOGIES CORP.

SEQ_NO 4 Date of announcement 2021/03/23 Time of announcement 16:09:23

Subject To announce the Board of Directors of the Company resolved to issue common shares for cash capital increase on behalf of subsidiary Eterbright Solar Corporation

Date of events 2021/03/23 To which item it meets paragraph 11

Statement

- 1.Date of the board of directors resolution:2021/03/23
- 2.Source of capital increase funds:
Cash capital increase capital issuance of common stock.
- 3.Number of shares issued (not including those distributed to employees if consisting in capital increase from earnings or capital surplus) :
25,000,000shares
- 4.Par value per share:NT\$10 dollars.
- 5.Total monetary value of the issuance:
NT\$250,000,000 dollars
- 6.Issue price:NT\$10 dollars.
- 7.Number of shares subscribed for by or allocated to employees:
2,500,000 shares.
- 8.Number of shares publicly sold:N/A
- 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:90%
- 10.Handling method for fractional shares and shares unsubscribed for by the deadline:
The original shareholders waived the odds of less than one share after the subscription or scrapping, and authorized the CEO to negotiate with a specific person to subscribe for at the issue price.
- 11.Rights and obligations of these newly issued shares:
The new common shares will have the same rights and obligations as the company's existing issued and outstanding common shares.
- 12.Utilization of the funds from the capital increase:
Increase working capital, repay bank loans and purchase machinery equipment.
- 13.Any other matters that need to be specified:
Authorizes the CEO to handle the cash capital increase matters.