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Provided by: HIWIN TECHNOLOGIES CORP.

SEQ_NO 1 Date of announcement 2020/10/21 Time of announcement 16:02:42
 Subject Announces the issuance of new shares for cash capital increase record date
 Date of events 2020/10/21 To which item it meets paragraph 11

Statement

- 1.Date of the board of directors resolution or decision by the Company:2020/10/21
- 2.Number of shares issued:12,000,000 shares
- 3.Par Value per share:NT\$10 dollars
- 4.Total monetary value of the issuance:NT\$120,000,000 dollars
- 5.Issue price:Announced separately after the price is set.
- 6.Number of shares subscribed for by employees:
10% of new shares issued, 1,200,000 shares.
- 7.Ratio of shares subscribed for by existing shareholders:
80% of new shares issued, and 9,600,000 shares were subscribed by the original shareholders according to the shareholding ratio recorded in the shareholder list on the subscription base date.
- 8.Method for public sale and no.of shares:
10% of new shares issued, 1,200,000 shares.
- 9.Handling method for fractional shares and shares unsubscribed for by the deadline:
The abnormal shares with less than one share subscription may be handled by the shareholders of the Company within five days from the date of the subscription. The original shareholders and employees waived the odds of less than one share after the subscription or scrapping, and authorized the CEO to negotiate with a specific person to subscribe for at the issue price.
- 10.Rights and obligations of these newly issued shares:
The new common shares will have the same rights and obligations as the company's existing issued and outstanding common shares.
- 11.Utilization of the funds from the current capital increase:
Repay loans to improve financial structure.
- 12.Record date of cash capital increase and share subscription:2020/11/11
- 13.Last date before book closure:2020/11/06
- 14.Book closure starting date:2020/11/07
- 15.Book closure ending date:2020/11/11
- 16.Payment period:
(1)Original shareholder:2020/11/13-2020/12/14
(2)Participants who subscribe to distorted shares:2020/12/15-2020/12/21
- 17.Date of the agreement with the banks to collect and deposit the proceeds:
To be announced after the official contract.
- 18.Name of the institution designated to collect the proceeds:
To be announced after the official contract.
- 19.Name of the bank designated to deposit the proceeds:
To be announced after the official contract.
- 20.Any other matters that need to be specified:
The Financial Supervisory Commission issued the letter of the No. 1090370215 letter issued on October 20, 2020.