

Historical Information

Provided by: HIWIN TECHNOLOGIES CORP.

SEQ_NO 1 Date of announcement 2018/05/10 Time of announcement 17:30:42

Subject To announce the Board of Directors of the Company resolved to issue common shares for cash capital increase

Date of events 2018/05/10 To which item it meets paragraph 11

Statement

- 1.Date of the board of directors resolution:2018/05/10
- 2.Source of capital increase funds:
Cash capital increase capital issuance of common stock.
- 3.Number of shares issued:12,000,000 shares
- 4.Par value per share:NT\$10 dollars.
- 5.Total monetary amount of the issue:
Depending on the actual issue price.
- 6.Issue price:
After the actual issuance price is reported to the competent authority, it shall be determined in accordance with relevant laws and regulations.
- 7.Number of shares subscribed by or allotted to employees:
10% of new shares issued, 1,200,000 shares.
- 8.Number of shares publicly sold:
10% of new shares issued, 1,200,000 shares.
- 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:
80% of new shares issued, and 9,600,000 shares were subscribed by the original shareholders according to the shareholding ratio recorded in the shareholder list on the subscription base date.
- 10.Method of handling fractional shares and shares unsubscribed by the deadline:
The abnormal shares with less than one share subscription may be handled by the shareholders of the Company within five days from the date of the subscription. The original shareholders and employees waived the odds of less than one share after the subscription or scrapping, and authorized the CEO to negotiate with a specific person to subscribe for at the issue price.
- 11.Rights and obligations of the newly issued shares:
The new common shares will have the same rights and obligations as the company's existing issued and outstanding common shares.
- 12.Utilization of the funds from the capital increase:
Repay loans and improve financial structure.
- 13.Any other matters that need to be specified:
Authorizes the CEO to handle the following matters:
 - (1)If there is a change in the decree, amendments made by the competent authority or directives or requirements of the brokerage association, or due to subjective and objective circumstances, it is necessary to change the provisional issuance price of the cash capital increase, the number of shares issued, the issuance conditions, the total funds required for the project, and the source of funds. , Planned projects, progress in the use of funds, projected benefits, or other related matters.
 - (2)After the petition has been submitted to the competent authority for reporting to be effective, other relevant details except for the base day of the capital increase and subscription of the shares are set by the board of directors.
 - (3)Represented the company on all contracts and documents relating to the cash increase this time, and handled the relevant issues on behalf of the company.