

Historical Information

Provided by: HIWIN TECHNOLOGIES CORP.

SEQ_NO 1 Date of announcement 2018/09/25 Time of announcement 19:29:21

Subject To announce the Board of Directors of the Company resolved to issue common shares for cash capital increase on behalf of subsidiary Eterbright Solar Corporation

Date of events 2018/09/25 To which item it meets paragraph 11

Statement

- 1.Date of the board of directors resolution:2018/09/25
- 2.Source of capital increase funds:
Cash capital increase capital issuance of common stock.
- 3.Number of shares issued:70,000,000shares
- 4.Par value per share:NT\$10 dollars.
- 5.Total monetary amount of the issue:
NT\$700,000,000 dollars
- 6.Issue price:NT\$10 dollars.
- 7.Number of shares subscribed by or allotted to employees:
7,000,000 shares.
- 8.Number of shares publicly sold:N/A
- 9.Ratio of shares subscribed by or allotted as stock dividends to existing shareholders:90%
- 10.Method of handling fractional shares and shares unsubscribed by the deadline:
The original shareholders and employees waived the odds of less than one share after the subscription or scrapping, and authorized the CEO to negotiate with a specific person to subscribe for at the issue price.
- 11.Rights and obligations of the newly issued shares:
The new common shares will have the same rights and obligations as the company's existing issued and outstanding common shares.
- 12.Utilization of the funds from the capital increase:
Increase working capital,repay bank loans and buy machinery equipment.
- 13.Any other matters that need to be specified:
Authorizes the CEO to handle the cash capital matters.