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Provided by: HIWIN TECHNOLOGIES CORP.

SEQ_NO 2 Date of announcement 2018/07/04 Time of announcement 18:04:54

Subject Announces the issuance of new shares for cash capital increase record date, collection and special account storage price bank

Date of events 2018/07/04 To which item it meets paragraph 11

Statement

- 1.Date of the resolution by the board of directors or decision by the Company:2018/07/04
- 2.Number of shares issued:12,000,000 shares
- 3.Par Value per share:NT\$10 dollars
- 4.Total monetary amount of the issue:NT\$120,000,000 dollars
- 5.Issue price:Announced separately after the price is set.
- 6.Number of shares subscribed by or allocated to employees: 10% of new shares issued, 1,200,000 shares.
- 7.Ratio of shares subscribed by existing shareholders: 80% of new shares issued, and 9,600,000 shares were subscribed by the original shareholders according to the shareholding ratio recorded in the shareholder list on the subscription base date.
- 8.Number of shares publicly sold: 10% of new shares issued, 1,200,000 shares.
- 9.Method of handling fractional shares and shares unsubscribed by the deadline:
The abnormal shares with less than one share subscription may be handled by the shareholders of the Company within five days from the date of the subscription. The original shareholders and employees waived the odds of less than one share after the subscription or scrapping, and authorized the CEO to negotiate with a specific person to subscribe for at the issue price.
- 10.Rights and obligations of the newly issued shares:
The new common shares will have the same rights and obligations as the company's existing issued and outstanding common shares.
- 11.Utilization of the funds from the capital increase:
Repay loans.
- 12.Record date of cash capital increase:2018/07/29
- 13.Last date before book closure:2018/07/24
- 14.Book closure starting date:2018/07/25
- 15.Book closure ending date:2018/07/29
- 16.The period for payment of subscription:
(1)Original shareholder:2018/08/01-2018/08/31
(2)Participants who subscribe to distorted shares:2018/09/03-2018/09/04
- 17.The dates of the agreement with proceeds collection and deposit banks: 2018/07/04
- 18.The name of the bank designated to collect proceeds:
Bank of Taiwan Taichung Industrial Park Branch
- 19.The name of the bank designated to deposit proceeds:
Bank of Taiwan Taichung Precision Machinery Park Branch
- 20.Any other matters that need to be specified:
The Financial Supervisory Commission issued the letter of the No. 1070322652 letter issued on June 28, 2018.